

**VOsPS Inc. Projected Statement of Income and Retained Earnings CDN\$**

	Projected Year Ending December 31				
	2025	2026	2027	2028	2029
<b>Revenue</b>					
UTOC system sales	\$ 1,500,000	\$ 17,000,000	\$ 227,250,000	\$ 297,750,000	\$ 1,350,750,000
Annual UTOC systems O&M Support fees	\$ -	\$ 1,992,522	\$ 24,009,887	\$ 19,427,087	\$ 59,252,615
Sub Totals	\$ 1,500,000	\$ 18,992,522	\$ 251,259,887	\$ 317,177,087	\$ 1,410,002,615
<b>Discretionary Expenses</b>					
Profit sharing for shareholders/staff/investors	\$ -	\$ -	\$ 22,100,000	\$ 57,750,000	\$ 139,150,000
Buy 2nd floor 300 Waterfront Drive (VOsPS office)		\$ -	\$ 2,500,000		
3MM UTOC demo system maintenace	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000
3MM UTOC demo system / site upgrades	\$ 150,000	\$ 50,000	\$ 7,980,000	\$ 6,980,000	\$ 5,980,000
UTOC customer satisfaction assurance contingency	\$ -	\$ 3,400,000	\$ 42,500,000	\$ 59,000,000	\$ 270,000,000
Sub Totals	\$ 170,000	\$ 3,470,000	\$ 75,100,000	\$ 123,750,000	\$ 415,150,000
<b>Expenses</b>					
UTOC warrantees/contingency expenses	\$ -	\$ -	\$ 4,000,000	\$ 10,000,000	\$ 25,000,000
Conventions / web site / marketing	\$ -	\$ -	\$ 200,000	\$ 400,000	\$ 500,000
VOsPS sales and external engineering	\$ -	\$ 500,000	\$ 9,000,000	\$ 22,500,000	\$ 53,400,000
VOsPS business management wages	\$ 775,000	\$ 1,250,000	\$ 2,615,000	\$ 11,250,000	\$ 26,700,000
<b>R&amp;D/legal/accounting expenses</b>	\$ 25,000	\$ 25,000	\$ 1,615,000	\$ 5,450,000	\$ 11,625,000
3MM UTOC demo system designs and operation	\$ 100,000	\$ 100,000	\$ 750,000	\$ 900,000	\$ 1,100,000
Office furnishings/supplies/insurance/etc.	\$ -	\$ 100,000	\$ 550,000	\$ 600,000	\$ 700,000
Sperling / Vesta / MZ	\$ -	\$ 6,800,000	\$ 90,900,000	\$ 119,100,000	\$ 540,300,000
Sub Totals	\$ 900,000	\$ 8,775,000	\$ 109,630,000	\$ 170,200,000	\$ 659,325,000
Annual warrantee reserve / retained earnings*	\$ 430,000	\$ 6,747,522	\$ 66,529,887	\$ 23,227,087	\$ 335,527,615
<b>Cumulative warrantee reserve/retained earnings*</b>	<b>\$ 430,000</b>	<b>\$ 7,177,522</b>	<b>\$ 73,707,409</b>	<b>\$ 96,934,496</b>	<b>\$ 432,462,111</b>